

# Membership Application Form

Title: \_\_\_\_\_ D O B: \_\_\_\_\_

Surname: \_\_\_\_\_

Previous Name/s: \_\_\_\_\_

First Name/s: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Postcode: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Mobile Number: \_\_\_\_\_

E-mail: \_\_\_\_\_

**For office use only**

Member No. \_\_\_\_\_

Method of Saving:

- Cash
- PayPoint card
- cheque
- standing order
- payroll deduction

Date Received: \_\_\_\_\_

Signed \_\_\_\_\_

**If employed, please complete the box below**

Employer's Name: \_\_\_\_\_ Telephone no: \_\_\_\_\_

Address: \_\_\_\_\_

**Data Protection Statement:** In accordance with the principles of the Data Protection Act 1998, we will use your personal details for the purposes of managing your accounts with the credit union. Your personal details will be treated confidentially and will only be shared with other agencies for the purposes of credit referencing, project monitoring, and/or debt recovery.

- ✓ I confirm that the information on this application form is true and correct.
- ✓ I hereby apply for membership of Harlowsave Credit Union Limited.
- ✓ I agree to pay a minimum of £1.00 to activate my account.
- ✓ I agree to save regularly. (minimum of £20 per month if employed. £10 per month everyone else)
- ✓ I understand that I may be charged a Dormant Fee if I stop saving.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**How would you like your savings payments organised? – You can have up to 4 separate accounts**

S1	Regular Savings	£ _____
S2	_____	£ _____
S3	_____	£ _____
S4	_____	£ _____

**Marketing Preferences**

We would like to keep in touch with you about our offers and promotions. We will never share your details with other companies for marketing purposes. Please tick a box below to tell us your preference.

- Yes, I would like to receive marketing information about HSCU offers and promotions
- No, I do not want to receive marketing information about HSCU offers and promotions

## Passwording your Account

For an extra level of security on your account, please choose an account password. This must be a word of up to 8 characters.

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In the event of you forgetting your password, please write a reminder question:

Reminder Question \_\_\_\_\_

### Insurance Beneficiary Nomination

In the event of your death, to whom do you wish to leave your savings?

I \_\_\_\_\_ hereby nominate: \_\_\_\_\_

Address of person or organisation nominated:

\_\_\_\_\_

Postcode: \_\_\_\_\_

Relationship to Member: \_\_\_\_\_ Signature of Member: \_\_\_\_\_

Witnessed by (not by nominated person): \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

### ID Validation

Are you a UK Resident?    **YES**   **NO** (please circle as applicable)

**Please provide both photo ID and proof of your current address** (see list of acceptable documents)

Photo ID \_\_\_\_\_ Proof of Address \_\_\_\_\_

For non UK Citizens, Passport and /or Home Office Leave to Remain document is required

I give permission for Harlowsave to carry out an online ID check if required

How did you find out about the Credit Union? \_\_\_\_\_

Why do you wish to join the Credit Union?    (Please tick which options apply)

Ethical Investment  To Save  To Borrow

For office use

Processed By: \_\_\_\_\_ Date: \_\_\_\_\_

**Secure Savings | Ethical Investments | Low Cost Loans | Young Savers Accounts | Profit Sharing Dividends**

**Office:** First Floor, The Central Library, Cross Street, Harlow CM20 1HA

**Members' Line:** 01279 451234    **Email:** [admin@harlowsave.coop](mailto:admin@harlowsave.coop)    **Web:** [www.harlowsave.coop](http://www.harlowsave.coop)

**Opening hours:** Monday 12.00– 14.00, Tues, Thurs, Fri 10.00-14.00, Closed Wednesdays and weekends.

**Data Protection Statement:** In accordance with data protection law, we will only use your personal information to fulfil a contract we have with you, or when it is our legal duty, or when it is in our legitimate interest, or when you consent to it. We promise to keep your data safe and private, not to sell your data and to give you the means to manage and review your marketing choices at any time. For further details see our online Privacy Policy.

*Harlowsave Credit Union is authorised by the Prudential Regulation Authority and is regulated by the Financial Conduct Authority and the Prudential Regulation Authority. Firm Number 213273. Harlowsave Credit Union Limited is authorised for Consumer Credit and fully complies with the Consumer Credit Regulations. Licence Number 639826/2*

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