

# Membership Application Form



Title: \_\_\_\_\_ D O B: \_\_\_\_\_

Surname: \_\_\_\_\_

Previous Name/s: \_\_\_\_\_

First Name/s: \_\_\_\_\_

Address: \_\_\_\_\_  
\_\_\_\_\_

Postcode: \_\_\_\_\_

Telephone Number: \_\_\_\_\_

Mobile Number: \_\_\_\_\_

E-mail: \_\_\_\_\_

National Insurance Number: \_\_\_\_\_

**For office use only**

Member No. \_\_\_\_\_

Method of Saving:

Cash PayPoint card

- cheque
- standing order
- payroll deduction
- benefits

Date Received: \_\_\_\_\_

Signed \_\_\_\_\_

**If employed, please complete the box below**

Employer's Name: \_\_\_\_\_ Telephone no: \_\_\_\_\_

Address: \_\_\_\_\_

**Data Protection Statement:** In accordance with the principles of the Data Protection Act 1998, we will use your personal details for the purposes of managing your accounts with the credit union. Your personal details will be treated confidentially and will only be shared with other agencies for the purposes of credit referencing, project monitoring, and/or debt recovery.

I confirm that the information on this application form is true and correct.

I hereby apply for membership of Harlowsave Credit Union Limited.

I agree to pay the annual membership fee of £5.00, plus £1.00 to activate my account.

I agree to save regularly. (£20 per month if employed. £10 per month if working up to 16 hours per week or without employment).

I understand that I may be charged a Dormant Fee if I stop saving.

Signature: \_\_\_\_\_ Date: \_\_\_\_\_

**How would you like the CU to organise your savings?**

S1 Regular Savings £ \_\_\_\_\_

S2 \_\_\_\_\_ £ \_\_\_\_\_

S3 \_\_\_\_\_ £ \_\_\_\_\_

S4 \_\_\_\_\_ £ \_\_\_\_\_

Need help organising your money?

Ask about opening a **CU JamJar Account.**

## Passwording your Account

For an extra level of security on your account, please choose an account password.  
This must be a word of up to 8 characters.

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In the event of you forgetting your password, please write a reminder question:

Reminder Question \_\_\_\_\_

## Life Insurance Nomination

In the event of your death, to whom do you wish your savings to be left to?

I \_\_\_\_\_ hereby nominate: \_\_\_\_\_

Address of person / organisation nominated:  
\_\_\_\_\_

Postcode: \_\_\_\_\_

Relationship to Member: \_\_\_\_\_ Signature of Member: \_\_\_\_\_

Witnessed by (not by nominated person): \_\_\_\_\_

Signature of Witness: \_\_\_\_\_ Date: \_\_\_\_\_

## Proving your ID

Are you a UK Resident?    YES   NO   please circle

Please provide both photo ID and proof of your current address:

Photo ID \_\_\_\_\_ Proof of Address \_\_\_\_\_

For non UK Citizens, Passport and /or Home Office Leave to Remain document is required

How did you find out about the Credit Union? \_\_\_\_\_

Why do you wish to join the Credit Union?    (Please tick which options apply)

Ethical Investment  To Save  To Borrow

Processed By: \_\_\_\_\_ Date: \_\_\_\_\_

Secure Savings | Ethical Investments | Low Cost Loans | Young Savers Accounts | Profit Sharing Dividends  
Members' Line: 01279 451234    Email: admin@harlowsave.coop    Web: www.harlowsave.coop  
Registered Office: The Central Library, Cross Street, Harlow CM20 1HA

Harlowsave Credit Union Limited is authorised *by the Prudential Regulation Authority and is regulated by the Financial Conduct Authority and the Prudential Regulation Authority*, Firm Number 213273